GENERALIZED BERNOULLI NUMBERS AND A FORMULA OF LUCAS

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ABSTRACT. An overlooked formula of E. Lucas for the generalized Bernoulli numbers is proved using generating functions. This is then used to provide a new proof and a new form of a sum involving classical Bernoulli numbers studied by K. Dilcher. The value of this sum is then given in terms of the Meixner-Pollaczek polynomials.

1. INTRODUCTION

The goal of this paper is to provide a unified approach to two topics that have appeared in the literature. The first one is an expression for the generalized Bernoulli numbers $B_n^{(p)}$ defined by the exponential generating function

(1.1)
$$\sum_{n=0}^{\infty} B_n^{(p)} \frac{z^n}{n!} = \left(\frac{z}{e^z - 1}\right)^p.$$

For $n \in \mathbb{N}$, the coefficients $B_n^{(p)}$ are polynomials in p named after Nörlund in [1]. The first few are

(1.2)
$$B_0^{(p)} = 1, B_1^{(p)} = -\frac{1}{2}p, B_2^{(p)} = -\frac{1}{12}p + \frac{1}{4}p^2, B_3^{(p)} = \frac{1}{8}p^2(1-p).$$

In his 1878 paper E. Lucas [4] gave the formula

(1.3)
$$B_n^{(p)} = \frac{(-1)^{p-1}}{(p-1)!} \frac{n!}{(n-p)!} \beta^{n-p+1} (1+\beta) \cdots (p-1+\beta)$$

for $n \ge p$. This is a symbolic formula: to obtain the value of $B_n^{(p)}$, expand the expression (1.3) and replace β^j by the ratio B_j/j . Here B_j is the classical Bernoulli number $B_n = B_n^{(1)}$ in the notation from (1.1).

The second topic is an expression established by K. Dilcher [2] for the sums of products of Bernoulli numbers

(1.4)
$$S_N(n) := \sum {\binom{2n}{2j_1, 2j_2, \cdots, 2j_N}} B_{2j_1} B_{2j_2} \cdots B_{2j_N},$$

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where the sum is taken over all nonnegative integers j_1, \dots, j_N such that $j_1 + \dots + j_N = n$, and where

(1.5)
$$\binom{2n}{2j_1, 2j_2, \cdots, 2j_N} = \frac{(2n)!}{(2j_1)! \cdots (2j_N)!}$$

is the multinomial coefficient and B_{2k} is the classical Bernoulli number. One of the main results of [2] is the evaluation

(1.6)
$$S_N(n) = \frac{(2n)!}{(2n-N)!} \sum_{k=0}^{\lfloor (N-1)/2 \rfloor} b_k^{(N)} \frac{B_{2n-2k}}{2n-2k},$$

where the coefficients $b_k^{(N)}$ are defined by the recurrence

(1.7)
$$b_k^{(N+1)} = -\frac{1}{N}b_k^{(N)} + \frac{1}{4}b_{k-1}^{(N-1)}$$

with $b_0^{(1)} = 1$ and $b_k^{(N)} = 0$ for k < 0 and for $k > \lfloor (N-1)/2 \rfloor$. Lucas's original proof is recalled in Section 2. This section also contains

Lucas's original proof is recalled in Section 2. This section also contains an extension of Lucas's formula for $B_n^{(p)}$ to $0 \le n \le p-1$ in terms of the Stirling numbers of the first kind. A unified proof of the two formulas for $B_n^{(p)}$ based on generating functions is given in Section 3. Another proof of Lucas's formula, based on recurrences, is given in Section 4 and Section 5 contains a proof of

(1.8)
$$S_N(n) = \sum_{k=0}^N \frac{(2n)!}{(2n-k)!} 2^{-k} \binom{N}{k} B_{2n-k}^{(N-k)}$$

that expresses Dilcher's sum (1.4) explicitly in terms of the generalized Bernoulli numbers. Expressing this result in hypergeometric form leads to a formula for $S_N(n)$ in terms of the Meixner-Pollaczek polynomials

(1.9)
$$P_n^{(\lambda)}(x;\phi) = \frac{(2\lambda)_n}{n!} e^{in\phi} {}_2F_1\left(\begin{array}{cc} -n & \lambda + ix \\ 2\lambda \end{array} \middle| 1 - e^{-2i\phi} \right).$$

It is then established that the recurrence (1.7), provided by Dilcher in [2], is equivalent to the classical three-term relation for this orthogonal family of polynomials.

2. Lucas's theorem

In his paper [4], E. Lucas gave an expression for the generalized Bernoulli numbers $B_n^{(p)}$, for $n \ge p$. This section presents an outline of his proof and an extension of this expression for $B_n^{(p)}$ to the case $0 \le n \le p - 1$. A proof based on generating functions is given in the next section. Lucas's formula uses the translation

(2.1)
$$\beta^n = \frac{B_n}{n}$$

coming from umbral calculus. Observe, for example, that

$$B_3^{(2)} = \frac{(-1)^1}{1!} \frac{3!}{1!} \beta^2 (1+\beta) = -6(\beta^2 + \beta^3)$$
$$= -6\left(\frac{B_2}{2} + \frac{B_3}{3}\right) = -3B_2 = -\frac{1}{2}$$

Observe also that the symbolic substitution (2.1) should be performed only *after* all the terms have been expanded. For example,

(2.2)
$$\beta^2(1+\beta) = \beta^2 + \beta^3 = \frac{B_2}{2} + \frac{B_3}{3} = -\frac{1}{4}$$

but

(2.3)
$$\beta^2(1+\beta) \neq \frac{B_2}{2}\left(1+\frac{B_1}{1}\right) = \frac{1}{24}.$$

Theorem 2.1 (Lucas). For $n \ge p$, the generalized Bernoulli numbers $B_n^{(p)}$ are given by

(2.4)
$$B_n^{(p)} = \frac{(-1)^{p-1}}{(p-1)!} \frac{n!}{(n-p)!} \beta^{n-p+1} (1+\beta)(2+\beta) \cdots (p-1+\beta)$$

where, in symbolic notation,

$$\beta^n = \frac{B_n}{n}$$

Proof. Lucas's argument begins with the identity

(2.6)
$$pB_n^{(p+1)} = (p-n)B_n^{(p)} - pnB_{n-1}^{(p)}$$

which follows directly from the identity for generating functions

(2.7)
$$x \frac{d}{dx} \left(\frac{x}{e^x - 1}\right)^p = p(1 - x) \left(\frac{x}{e^x - 1}\right)^p - p\left(\frac{x}{e^x - 1}\right)^{p+1}.$$

Shifting n to n-1 it follows that

(2.8)
$$pB_{n-1}^{(p+1)} = (p-n+1)B_{n-1}^{(p)} - p(n-1)B_{n-2}^{(p)}.$$

Now multiplying (2.6) by n(p+1) and (2.8) by (p-n+1) leads to

$$p(p+1)B_n^{(p+2)} = (p-n+1)(p-n)B_n^{(p)} - (p-n+1)(p+p+1)nB_{n-1}^{(p)} + p(p+1)n(n-1)B_{n-2}^{(p)}$$

and then, by the same methods, he produces

$$\begin{aligned} (p+2)(p+1)pB_n^{(p+3)} &= (p-n+2)(p-n+1)(p-n)B_n^{(p)} \\ &- (p-n_2)(p-n+1)(p+p+1+p+2)nB_{n-1}^{(p)} \\ &+ (p-n+2)(p(p+1)+p(p+2)+(p+1)(p+2))n(n-1)B_{n-2}^{(p)} \\ &- p(p+1)(p+2)n(n-1)(n-2)B_{n-3}^{(p)} \end{aligned}$$

and then, stating 'and so on', concludes the proof.

The following alternate proof of Lucas's theorem using generating functions requires an expression for $B_n^{(p)}$ in the range $0 \le n \le p-1$, of the kind given in (2.4). This cannot be obtained directly from (2.4). The Stirling numbers of the first kind $s_k^{(p)}$ are used to produce an equivalent formulation of $B_n^{(p)}$. These numbers are defined by the generating function

(2.9)
$$z(z-1)(z-2)\cdots(z-(p-1)) = \sum_{k=1}^{p} s_{k}^{(p)} z^{k}.$$

Then (2.4) may be written as

$$B_n^{(p)} = \frac{(-1)^{p-1}}{(p-1)!} n(n-1) \cdots (n-(p-1))\beta^{n-p} (-1)^p \sum_{k=1}^p s_k^{(p)} (-\beta)^k$$

= $-\frac{1}{(p-1)!} n(n-1) \cdots (n-(p-1)) \sum_{k=1}^p s_k^{(p)} (-1)^k \frac{B_{n-p+k}}{n-p+k}.$

Observe that the index n varies in the range $0 \le n \le p-1$, therefore the prefactor $n(n-1)\cdots(n-(p-1))$ always vanishes. On the other hand, all the summands are finite, except when k = p-n. Performing the translation from $(-\beta)^k$ to B_k/k for this specific index gives

$$-\frac{1}{(p-1)!}n(n-1)\cdots 1 \times (-1)(-2)\cdots (-(p-1-n))s_{p-n}^{(p)}(-1)^{p-n} = \frac{s_{p-n}^{(p)}}{\binom{p-1}{n}}$$

This gives:

Theorem 2.2. The generalized Bernoulli numbers $B_n^{(p)}$, with $0 \le n \le p-1$ are given by

(2.10)
$$B_n^{(p)} = \frac{s_{p-n}^{(p)}}{\binom{p-1}{n}}$$

In fact, this is a classical result. It is, for example, a direct consequence of the identity

(2.11)
$$(z-1)(z-2)\cdots(z-p) = \sum_{\ell=0}^{p} {p \choose \ell} z^{\ell} B_{p-\ell}^{(p+1)}$$

which appears (unnumbered) in [5, p.149].

3. The proof via generating function

The expressions for the generalized Bernoulli numbers given in (2.4) and (2.10) are now used to compute the generating function

(3.1)
$$G(z) = \sum_{n=0}^{\infty} B_n^{(p)} \frac{z^n}{n!}$$

and to show that it coincides with the generating function of the generalized Bernoulli numbers (1.1). Split the sum as $G(z) = G_1(z) + G_2(z)$, where

(3.2)
$$G_1(z) = \sum_{n=0}^{p-1} B_n^{(p)} \frac{z^n}{n!} \text{ and } G_2(z) = \sum_{n=p}^{\infty} B_n^{(p)} \frac{z^n}{n!}.$$

Observe that

$$G_{2}(z) = \sum_{n=p}^{\infty} \frac{(-1)^{p-1}}{(p-1)!} \frac{n!}{(n-p)!} \beta^{n-p+1} (1+\beta) \cdots ((p-1)+\beta) \frac{z^{n}}{n!}$$

$$= \frac{(-1)^{p-1}}{(p-1)!} \beta (1+\beta) \cdots (p-1+\beta) \sum_{n=p}^{\infty} \frac{n!}{(n-p)!} \beta^{n-p} \frac{z^{n}}{n!}$$

$$= \frac{(-1)^{p-1}}{(p-1)!} (-1)^{p} \sum_{k=1}^{p} s_{k}^{(p)} (-1)^{k} z^{p} f_{k}(z)$$

with

(3.3)
$$f_k(z) = \sum_{n=p}^{\infty} \frac{B_{n-p+k}}{(n-p)!(n-p+k)} z^{n-p}.$$

The (k-1)-st antiderivative of $f_k(z)$, denoted by $g_k(z)$, is

$$g_k(z) = \sum_{n=p}^{\infty} \frac{B_{n-p+k}}{(n-p+k)!} z^{n-p+k-1}$$

= $z^{-1} \sum_{\ell=k}^{\infty} \frac{B_\ell}{\ell!} z^\ell$
= $\frac{1}{z} \left[\frac{z}{e^z - 1} - \sum_{\ell=0}^{k-1} \frac{B_\ell}{\ell!} z^\ell \right],$

therefore

$$f_k(z) = \left(\frac{d}{dz}\right)^{k-1} \frac{1}{e^z - 1} - \left(\frac{d}{dz}\right)^{k-1} \frac{1}{z} \\ = \left(\frac{d}{dz}\right)^{k-1} \frac{1}{e^z - 1} + \frac{(-1)^k (k-1)!}{z^k}.$$

This gives

$$G_{2}(z) = -\frac{z^{p}}{(p-1)!} \sum_{k=1}^{p} s_{k}^{(p)} (-1)^{k} f_{k}(z)$$

$$= -\frac{z^{p}}{(p-1)!} \sum_{k=1}^{p} s_{k}^{(p)} (-1)^{k} \left(\frac{d}{dz}\right)^{k-1} \left[\frac{1}{e^{z}-1}\right] - \frac{z^{p}}{(p-1)!} \sum_{k=1}^{p} s_{k}^{(p)} \frac{(k-1)!}{z^{k}}.$$

On the other hand,

$$G_{1}(z) = \sum_{n=0}^{p-1} B_{n}^{(p)} \frac{z^{n}}{n!}$$

$$= \sum_{n=0}^{p-1} \frac{s_{p-n}^{(p)}}{\binom{p-1}{n}} \frac{z^{n}}{n!}$$

$$= \frac{1}{(p-1)!} \sum_{n=0}^{p-1} s_{p-n}^{(p)} (p-1-n)! z^{n}$$

$$= \frac{1}{(p-1)!} \sum_{k=1}^{p} s_{k}^{(p)} (k-1)! z^{p-k}.$$

This sum cancels the second term in the expression for $G_2(z)$. Hence

(3.4)
$$G(z) = G_1(z) + G_2(z) = -\frac{z^p}{(p-1)!} \sum_{k=1}^p s_k^{(p)} (-1)^k \left(\frac{d}{dz}\right)^{k-1} \left[\frac{1}{e^z - 1}\right].$$

Using (2.9) this gives

(3.5)
$$G(z) = -\frac{(-z)^p}{(p-1)!} \left((p-1) + \frac{d}{dz} \right) \cdots \left(1 + \frac{d}{dz} \right) \left[\frac{1}{e^z - 1} \right].$$

The next lemma simplifies this expression. Its proof by induction is elementary, so it is omitted.

Lemma 3.1. For $n \ge 1$, the identity

(3.6)
$$\frac{(-1)^n}{n!} \left(n + \frac{d}{dz} \right) \left(n - 1 + \frac{d}{dz} \right) \cdots \left(1 + \frac{d}{dz} \right) \frac{1}{e^z - 1} = \frac{1}{(e^z - 1)^{n+1}}$$

holds.

Replacing in (3.5) produces

(3.7)
$$G(z) = -\frac{(-z)^p}{(p-1)!} \frac{(p-1)!}{(-1)^{p-1}} \frac{1}{(e^z-1)^p} = \left(\frac{z}{e^z-1}\right)^p,$$

which is the generating function of the generalized Bernoulli numbers. This proves both Lucas's formula for $B_n^{(p)}$ with $n \ge p$ and the expression (2.10) for $0 \le p \le n-1$.

4. LUCAS'S FORMULA VIA RECURRENCES

The numbers $B_n^{(p)}$ satisfy the recurrence

(4.1)
$$pB_n^{(p+1)} = (p-n)B_n^{(p)} - pnB_{n-1}^{(p)}$$

Lucas's formula for $B_n^{(p)}$ is now established by showing that the numbers defined by (2.4) satisfy the same recurrence.

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Start with

$$(p-n)B_n^{(p)} - pnB_{n-1}^{(p)} = (p-n)\frac{(-1)^{p-1}n!}{(p-1)!(n-p)!}\beta^{n-p}\prod_{k=0}^{p-1}(k+\beta) - pn\frac{(-1)^{p-1}n!}{(p-1)!(n-p-1)!}\beta^{n-1-p}\prod_{k=0}^{p-1}(k+\beta),$$

and write it as

$$\begin{aligned} (p-n)B_n^{(p)} - pnB_{n-1}^{(p)} &= \frac{(-1)^{p-1}n!}{(p-1)!(n-p-1)!}\beta^{n-1-p} \left[-\prod_{k=0}^{p-1}(k+\beta) - p\beta \prod_{k=0}^{p-1}(k+\beta) \right] \\ &= \frac{(-1)^p n!}{(p-1)!(n-p-1)!}\beta^{n-1-p}(p+\beta) \prod_{k=0}^{p-1}(k+\beta) \\ &= p\frac{(-1)^p}{p!} \frac{n!}{(n-p-1)!}\beta^{n-1-p} \prod_{k=0}^p(k+\beta) \\ &= pB_n^{(p+1)}. \end{aligned}$$

To conclude the result, it suffices to check that the initial conditions match. This is clear, since

(4.2)
$$B_n^{(1)} = \frac{n!}{(n-1)!}\beta^n = n\beta^n = n\frac{B_n}{n} = B_n.$$

This establishes Lucas's formula for the generalized Bernoulli numbers.

5. A NEW PROOF OF DILCHER'S FORMULA

This section analyzes the sum

(5.1)
$$S_N(n) := \sum \begin{pmatrix} 2n \\ 2j_1, 2j_2, \cdots, 2j_N \end{pmatrix} B_{2j_1} B_{2j_2} \cdots B_{2j_N},$$

using Lucas's expression for the generalized Bernoulli numbers $B_n^{(p)}$. An alternative formulation is presented.

Proposition 5.1. The sum $S_N(n)$ is given by

(5.2)
$$S_N(n) = \sum_{k=0}^N \frac{(2n)!}{(2n-k)!} 2^{-k} \binom{N}{k} B_{2n-k}^{(N-k)}$$

for 2n > N.

Proof. The umbral method [7] shows that the sum $S_N(n)$ is given by

(5.3)
$$S_N(n) = \frac{1}{2^N} (\epsilon_1 B_1 + \dots + \epsilon_N B_N)^{2n}$$

with $\epsilon_j = \pm 1$. Introduce the notation

(5.4)
$$Y_{2n}^{(M,N)} = (-B_1 - \dots - B_M + B_{M+1} + \dots + B_N)^{2n}$$

where there are M minus signs and N - M plus signs. Thus,

(5.5)
$$S_N(n) = \frac{1}{2^N} \sum_{M=0}^N \binom{N}{M} Y_{2n}^{(M,N)}.$$

The next step uses the famous umbral identity

(5.6)
$$f(-B) = f(B) + f'(0)$$

(see Section 2 of [3] for details) to obtain

(5.7)
$$Y_{2n}^{(M,N)} = Y_{2n}^{(M-1,N)} + 2nY_{2n-1}^{(M-1,N-1)}$$

This may be written as

(5.8)
$$Q_{2n}^{(M)} = Q_{2n}^{(M-1)} + 2nQ_{2n-1}^{(M-1)},$$

where $Q_j^M = Y_j^{(M,P+j)}$ and P = N - 2n. Then (5.8) is easily solved to produce

(5.9)
$$Q_{2n}^{(M)} = \sum_{k=0}^{M} \binom{M}{k} \frac{(2n)!}{(2n-k)!} Q_{2n-k}^{(0)}.$$

Since the initial condition is

(5.10)
$$Q_{2n-k}^{(0)} = Y_{2n-k}^{(0,N-k)} = B_{2n-k}^{(N-k)},$$

it follows that

(5.11)
$$Y_{2n}^{(M,N)} = \sum_{k=0}^{M} \binom{M}{k} \frac{(2n)!}{(2n-k)!} B_{2n-k}^{(N-k)}.$$

Replacing in (5.5) yields

$$S_{N}(n) = \frac{1}{2^{N}} \sum_{M=0}^{N} {\binom{N}{M}} Y_{2n}^{(M,N)}$$

= $\frac{1}{2^{N}} \sum_{M=0}^{N} {\binom{N}{M}} \sum_{k=0}^{M} {\binom{M}{k}} \frac{(2n)!}{(2n-k)!} B_{2n-k}^{(N-k)}$
= $\frac{1}{2^{N}} \sum_{k=0}^{N} \frac{(2n)!}{(2n-k)!} B_{2n-k}^{(N-k)} \sum_{M=0}^{N} {\binom{M}{k}} {\binom{N}{M}}$

Now use the basic identity

(5.12)
$$\sum_{M=0}^{N} \binom{M}{k} \binom{N}{M} = \sum_{M=k}^{N} \binom{M}{k} \binom{N}{M} = 2^{N-k} \binom{N}{k}$$

to obtain the result.

Lucas's identity for generalized Bernoulli numbers is now used to obtain a second expression for the sum $S_N(n)$.

Proposition 5.2. For 2n > N, the sum $S_N(n)$ is given by

(5.13)
$$S_N(n) = \frac{(2n)!}{(2n-N)!} \beta^{2n-N+1} \sum_{\ell=0}^{N-1} \binom{N}{\ell+1} \frac{(-1)^\ell}{2^{N-1-\ell}} \frac{(\beta+1)_\ell}{\ell!}.$$

Proof. Using the Pochhammer symbol

(5.14)
$$(\beta + 1)_{p-1} = \frac{\Gamma(\beta + p)}{\Gamma(\beta + 1)} = (\beta + 1) \cdots (\beta + p - 1)$$

Lucas's formula (2.4) is stated in the form

(5.15)
$$B_n^{(p)} = \frac{(-1)^{p-1}}{(p-1)!} \frac{n!}{(n-p)!} \beta^{n-p+1} (\beta+1)_{p-1}.$$

Using Proposition 5.1 and $B_n^{(0)} = \delta_n$ so that $B_{2n-N}^{(0)} = 0$ since 2n > N, it follows that

$$S_N(n) = \sum_{k=0}^{N-1} \frac{(2n)!}{(2n-k)!} 2^{-k} {N \choose k} \frac{(-1)^{N-k-1}}{(N-k-1)!} \frac{(2n-k)!}{(2n-N)!} \beta^{2n-N+1} (\beta+1)_{N-k-1}$$
$$= \frac{(2n)!}{(2n-N)!} \beta^{2n-N+1} \sum_{k=0}^{N-1} 2^{-k} {N \choose k} \frac{(-1)^{N-k-1}}{(N-k-1)!} (\beta+1)_{N-k-1}$$
that reduces to the stated form.

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To obtain a hypergeometric form of the sum $S_N(n)$, observe that

(5.16)
$$N(1-N)_{\ell} = (-1)^{\ell} \frac{N!}{(N-\ell-1)!}$$

and $(2)_{\ell} = (\ell + 1)!$ give

(5.17)
$$(-1)^{\ell} \binom{N}{\ell+1} = N \frac{(1-N)_{\ell}}{(2)_{\ell}},$$

and the following result follows from Proposition 5.2.

Proposition 5.3. The hypergeometric form of the sum $S_N(n)$ is given by

The final form of the sum $S_N(n)$ involves the Meixner-Pollaczek polynomials defined by

(5.19)
$$P_n^{(\lambda)}(x;\phi) = \frac{(2\lambda)_n}{n!} e^{in\phi} {}_2F_1\left(\begin{array}{c} -n, \quad \lambda+ix\\ 2\lambda \end{array} \middle| 1-e^{-2i\phi}\right).$$

Choosing $\lambda = 1$ and $\phi = \pi/2$ gives the next result.

Theorem 5.1. The sum $S_N(n)$ is given by

(5.20)
$$S_N(n) = \frac{(2n)!}{(2n-N)!} \frac{1}{(2i)^{N-1}} \beta^{2n-N+1} P_{N-1}^{(1)} \left(-i\beta; \frac{\pi}{2}\right).$$

Some examples are presented next.

Example 5.4. The Meixner-Pollaczek polynomial

(5.21)
$$P_2^{(1)}\left(x;\frac{\pi}{2}\right) = 2x^2 - 1$$

gives

$$S_{3}(n) = \frac{(2n)!}{(2n-3)!} \times (-1/4)\beta^{2n-2}(-2\beta^{2}-1)$$

= $\frac{(2n)(2n-1)(2n-2)}{4} \left[2\frac{B_{2n}}{2n} + \frac{B_{2n-2}}{2n-2}\right]$
= $(2n-1)(n-1)B_{2n} + \frac{1}{2}n(2n-1)B_{2n-2},$

which coincides with [2, eq. (2.6)].

Example 5.5. The Meixner-Pollaczek of degree 3 is

(5.22)
$$P_3^{(1)}\left(x;\frac{\pi}{2}\right) = \frac{4}{3}(-2x+x^3)$$

that produces

$$S_{3}(n) = \frac{(2n)!}{(2n-4)!} \frac{1}{(2i)^{3}} \beta^{2n-3} \frac{4}{3} (2i\beta + i\beta^{3})$$

= $-\frac{1}{3} (2n-1)(n-1)(2n-3)B_{2n} - \frac{1}{3} (2n)(2n-1)(2n-3)B_{2n-2},$

which coincides with [2, eq. (2.7)].

The next step is to establish a correspondence between the *Dilcher coefficients* $b_k^{(N)}$ in (1.6) and the coefficients $p_k^{(n)}$ in

(5.23)
$$P_n^{(1)}(x;\pi/2) = \sum_{k=0}^n p_k^{(n)} x^k$$

the Meixner-Pollaczek polynomials. In particular, it is shown that the recurrence (1.7) is a consequence of the classical three terms recurrence for orthogonal polynomials.

Theorem 5.2. The coefficients $b_k^{(N)}$ defined in (1.6) and the coefficients $p_k^{(n)}$ are related by

(5.24)
$$b_k^{(N)} = \frac{(-1)^{N-1-k}}{2^{N-1}} p_{N-1-2k}^{(N-1)}$$

The recurrence relation (1.7) is equivalent to the three-terms recurrence

$$(5.25) \quad (n+1)P_{n+1}^{(1)}\left(x;\frac{\pi}{2}\right) - 2xP_n^{(1)}\left(x;\frac{\pi}{2}\right) + (n+1)P_{n-1}^{(1)}\left(x;\frac{\pi}{2}\right) = 0.$$

satisfied by the Meixner-Pollaczek polynomials.

Proof. The Meixner-Pollaczek polynomials are orthogonal, hence they satisfy a three-terms recurrence. The specific form for this family in (5.25) appears in [6, Chapter 18]. In terms of its coefficients $p_k^{(n)}$ this is expressed as

(5.26)
$$(n+1)p_k^{(n+1)} - 2p_{k-1}^{(n)} + (n+1)p_k^{(n-1)} = 0.$$

Comparing the two expressions for $S_N(n)$ in (1.6) and (5.20) gives (5.24). This is equivalent to

(5.27)
$$p_{\ell}^{(N-1)} = 2^{N-1} i^{N-1+\ell} b_{\frac{1}{2}(N-1-\ell)}^{(N)}$$

Replacing in (5.26) and simplifying yields (1.7).

Theorem 2 in [2], stated below, may be proven along the same lines of the proof of Theorem 2.2. Details are omitted.

Theorem 5.3. If $2n \leq N-1$, then

(5.28)
$$S_N(n) = (-1)^n \frac{(2n)!(N-2n-1)!}{2^{N-1}} p_{N-2n-1}^{(N-1)}$$
$$= (-1)^{N-1} (2n)!(N-2n-1)! b_n^{(N)}.$$

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